

Linda S. Payne
Chapter 7 Bankruptcy Trustee
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UNITED STATES BANKRUPTCY COURT
DISTRICT OF
DIVISION

In re:	§	
	§	
GILMER SENIOR CARE LP	§	Case No. 09-20176 BTR
	§	
Debtor(s)	§	

TRUSTEE'S FINAL REPORT (TFR)

The undersigned trustee hereby makes this Final Report and states as follows:

1. A petition under chapter of the United States Bankruptcy Code was filed on . The undersigned trustee was appointed on .
2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

4. The trustee realized gross receipts of \$

Funds were disbursed in the following amounts:

Payments made under an interim
disbursement
Administrative expenses
Bank service fees
Other payments to creditors
Non-estate funds paid to 3rd Parties
Exemptions paid to the debtor
Other payments to the debtor

Leaving a balance on hand of¹ \$

The remaining funds are available for distribution.

¹ The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. §326(a) on account of the disbursement of the additional interest.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was _____ and the deadline for filing governmental claims was _____. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ _____. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ _____ as interim compensation and now requests a sum of \$ _____, for a total compensation of \$ _____². In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ _____, and now requests reimbursement for expenses of \$ _____, for total expenses of \$ _____².

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/LINDA PAYNE, TRUSTEE
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Page: 1
Exhibit A

Case No: 09-20176 BTR Judge: Brenda T. Rhoades
Case Name: GILMER SENIOR CARE LP

Trustee Name: LINDA PAYNE, TRUSTEE
Date Filed (f) or Converted (c): 07/17/09 (f)
341(a) Meeting Date: 08/27/09
Claims Bar Date: 01/11/10

For Period Ending: 06/27/13

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. LEASE DEPOSIT Deposit tied into sale of business	64,000.00	0.00		0.00	FA
2. ACCOUNTS RECEIVABLE Listed at approximatley \$40,000.00. Tied into sale.	0.00	0.00		0.00	FA
3. NOTE WITH RAMM Judgment obtained.	0.00	500,000.00		112,500.00	FA
INT. Post-Petition Interest Deposits (u)	Unknown	N/A		78.74	FA

				Gross Value of Remaining Assets
TOTALS (Excluding Unknown Values)	\$64,000.00	\$500,000.00	\$112,578.74	\$0.00
				(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Attorney took judgment in adversary. 3/15/13. File for attorney fees and close.

Initial Projected Date of Final Report (TFR): 12/01/11 Current Projected Date of Final Report (TFR): 12/01/13

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Page: 1
Exhibit B

Case No: 09-20176 -BTR
Case Name: GILMER SENIOR CARE LP

Trustee Name: LINDA PAYNE, TRUSTEE
Bank Name: First National Bank of Vinita
Account Number / CD #: *****1088 Checking Account

Taxpayer ID No: *****0219
For Period Ending: 06/27/13

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
08/08/12		Trsf In From Union Bank	INITIAL WIRE TRANSFER IN	9999-000	109,517.63		109,517.63
09/24/12		First National Bank of Vinita	BANK SERVICE FEE	2600-000		54.01	109,463.62
10/16/12		First National Bank of Vinita	BANK SERVICE FEE	2600-000		67.50	109,396.12
11/06/12		First National Bank of Vinita	BANK SERVICE FEE	2600-000		69.70	109,326.42
12/07/12		First National Bank of Vinita	BANK SERVICE FEE	2600-000		67.40	109,259.02
01/08/13		First National Bank of Vinita	BANK SERVICE FEE	2600-000		69.60	109,189.42
02/07/13		First National Bank of Vinita	BANK SERVICE FEE	2600-000		115.94	109,073.48
03/07/13		First National Bank of Vinita	BANK SERVICE FEE	2600-000		104.61	108,968.87
04/05/13		First National Bank of Vinita	BANK SERVICE FEE	2600-000		115.71	108,853.16
05/07/13		First National Bank of Vinita	BANK SERVICE FEE	2600-000		111.85	108,741.31
05/14/13	003001	BILL PAYNE 12770 Coit Road Suite 541 Banner Place Dallas, TX 75251	Court approved fees			8,527.97	100,213.34
			Fees 8,500.00	3110-000			
			Expenses 27.97	3120-000			
06/07/13		First National Bank of Vinita	BANK SERVICE FEE	2600-000		111.09	100,102.25

COLUMN TOTALS	109,517.63	9,415.38	100,102.25
Less: Bank Transfers/CD's	109,517.63	0.00	
Subtotal	0.00	9,415.38	
Less: Payments to Debtors		0.00	
Net	0.00	9,415.38	

Page Subtotals 109,517.63 9,415.38

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Page: 2
Exhibit B

Case No: 09-20176 -BTR
Case Name: GILMER SENIOR CARE LP

Trustee Name: LINDA PAYNE, TRUSTEE
Bank Name: Union Bank
Account Number / CD #: *****2674 Checking Account

Taxpayer ID No: *****0219
For Period Ending: 06/27/13

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
11/23/09	3	RAMM HEALTH CARE	Note payment	1121-000	12,500.00		12,500.00
11/30/09	INT	Union Bank	Interest Rate 0.150	1270-000	0.31		12,500.31
12/09/09	3	RAMM Health Care	Note payment	1121-000	12,500.00		25,000.31
12/31/09	INT	Union Bank	INTEREST REC'D FROM BANK	1270-000	4.10		25,004.41
01/14/10	3	Ramm Health Care	Note payment	1121-000	12,500.00		37,504.41
01/29/10	INT	Union Bank	Interest Rate 0.100	1270-000	2.66		37,507.07
02/26/10	INT	Union Bank	Interest Rate 0.100	1270-000	2.86		37,509.93
03/03/10	3	Ramm Health Care	Note payment	1121-000	12,500.00		50,009.93
03/09/10	3	Ramm Health Care	Note Payment	1121-000	12,500.00		62,509.93
03/31/10	INT	Union Bank	Interest Rate 0.150	1270-000	7.22		62,517.15
04/30/10	INT	Union Bank	Interest Rate 0.100	1270-000	5.13		62,522.28
05/03/10	3	RAMM Health Care	Note payment	1121-000	12,500.00		75,022.28
05/28/10	INT	Union Bank	Interest Rate 0.100	1270-000	5.60		75,027.88
06/30/10	INT	Union Bank	Interest Rate 0.100	1270-000	6.77		75,034.65
07/06/10	3	Ramm Health Care	Payment on note	1121-000	12,500.00		87,534.65
07/30/10	INT	Union Bank	Interest Rate 0.100	1270-000	7.29		87,541.94
08/05/10	3	Ramm Health Care	Note payment	1121-000	12,500.00		100,041.94
08/31/10	INT	Union Bank	Interest Rate 0.100	1270-000	8.45		100,050.39
09/30/10	INT	Union Bank	Interest Rate 0.100	1270-000	8.22		100,058.61
10/05/10	3	Ramm Health Care	Note Payment	1121-000	12,500.00		112,558.61
10/29/10	INT	Union Bank	Interest Rate 0.100	1270-000	8.73		112,567.34
11/30/10	INT	Union Bank	Interest Rate 0.050	1270-000	5.24		112,572.58
12/31/10	INT	Union Bank	Interest Rate 0.050	1270-000	4.77		112,577.35
01/31/11	INT	Union Bank	Interest Rate 0.000	1270-000	1.39		112,578.74
09/26/11		Union Bank	BANK SERVICE FEE	2600-000		275.33	112,303.41
10/25/11		Union Bank	BANK SERVICE FEE	2600-000		275.33	112,028.08
11/25/11		Union Bank	BANK SERVICE FEE	2600-000		275.33	111,752.75

Page Subtotals 112,578.74 825.99

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Page: 3
Exhibit B

Case No: 09-20176 -BTR
Case Name: GILMER SENIOR CARE LP

Trustee Name: LINDA PAYNE, TRUSTEE
Bank Name: Union Bank
Account Number / CD #: *****2674 Checking Account

Taxpayer ID No: *****0219
For Period Ending: 06/27/13

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
12/27/11		Union Bank	BANK SERVICE FEE	2600-000		272.87	111,479.88
01/25/12		Union Bank	BANK SERVICE FEE	2600-000		272.87	111,207.01
02/27/12		Union Bank	BANK SERVICE FEE	2600-000		272.87	110,934.14
03/26/12		Union Bank	BANK SERVICE FEE	2600-000		272.87	110,661.27
04/25/12		Union Bank	BANK SERVICE FEE	2600-000		270.41	110,390.86
05/25/12		Union Bank	BANK SERVICE FEE	2600-000		270.41	110,120.45
06/25/12		Union Bank	BANK SERVICE FEE	2600-000		270.41	109,850.04
07/25/12		Union Bank	BANK SERVICE FEE	2600-000		270.41	109,579.63
08/08/12		Union Bank	BANK FEES	2600-000		62.00	109,517.63
		1980 Saturn Street					
		Monterey Park, CA 91755					
08/08/12		Trsf To First National Bank of Vini	FINAL TRANSFER	9999-000		109,517.63	0.00

COLUMN TOTALS	112,578.74	112,578.74	0.00
Less: Bank Transfers/CD's	0.00	109,517.63	
Subtotal	112,578.74	3,061.11	
Less: Payments to Debtors		0.00	
Net	112,578.74	3,061.11	
TOTAL - ALL ACCOUNTS	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
Checking Account - *****1088	0.00	9,415.38	100,102.25
Checking Account - *****2674	112,578.74	3,061.11	0.00
	112,578.74	12,476.49	100,102.25
(Excludes Account Transfers)	(Excludes Payments To Debtors)	Total Funds On Hand	

Page Subtotals 0.00 111,752.75

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Page: 4
Exhibit B

Case No: 09-20176 -BTR
Case Name: GILMER SENIOR CARE LP

Trustee Name: LINDA PAYNE, TRUSTEE
Bank Name: Union Bank
Account Number / CD #: *****2674 Checking Account

Taxpayer ID No: *****0219
For Period Ending: 06/27/13

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)

Page Subtotals 0.00 0.00

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: June 27, 2013

Case Number: 09-20176
Debtor Name: GILMER SENIOR CARE LP

Priority Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
001 2700-00	CLERK, U. S. BANKRUPTCY COURT 660 N. CENTRAL EXPRESSWAY SUITE 300 PLANO, TX 75074	Administrative		\$0.00	\$293.00	\$293.00
001 3110-00	BILL PAYNE 12770 Coit Road Suite 541 Banner Place Dallas, TX 75251	Administrative		\$0.00	\$8,527.97	\$8,527.97
000001 040 5800-00	Internal Revenue Service PO Box 21126 Philadelphia PA 19114	Priority		\$477,281.64	\$469,634.57	\$469,634.57
000003 040 5800-00	Internal Revenue Service PO Box 21126 Philadelphia PA 19114	Priority		\$0.00	\$469,634.57	\$0.00
000004 040 5800-00	Texas Workforce Commission Regulatory Integrity Division - SAU Room 556 101 E. 15th Street Austin, TX 78778-0001	Priority		\$0.00	\$0.00	\$0.00
000016 040 5600-00	Elaine Stephens 1865 Locust Road Gilmer TX 75645-2790	Priority		\$0.00	\$1,437.81	\$1,437.81
000002 070 7100-00	Omnicare Pharmacy of Texas 2 1600 RiverCenter II, 100 East RiverCenter Blvd. Covington, KY 41011	Unsecured		\$206,000.00	\$205,826.92	\$205,826.92
000005 070 7100-00	Bockmon Insurance Agency Inc d/b/a East Texas Finance Co PO Box 571 Daingerfield TX 75638	Unsecured		\$75,105.00	\$25,726.62	\$25,726.62
000006 070 7100-00	Jackson Walker, LLP 901 Main Street, Suite 6000 Dallas, TX 75202	Unsecured		\$5,368.20	\$5,911.65	\$5,911.65
000007 070 7100-00	Professional Imaging LLC 6078 Bridgeview Dr Ventura CA 93003	Unsecured		\$2,644.74	\$2,303.53	\$2,303.53
000008 070 7100-00	Alco Sales & Service Co 6851 High Grove Blvd Burr Ridge, IL 60527-7579	Unsecured		\$141.68	\$141.68	\$141.68

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: June 27, 2013

Case Number: 09-20176
Debtor Name: GILMER SENIOR CARE LP

Priority Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
000009 070 7100-00	Columbia Scientific PO Box 36630 Tucson AZ 85740	Unsecured		\$401.70	\$401.70	\$401.70
000010 070 7100-00	Aruist Andrews 535 Andrews Circle Gilmer TX 75644	Unsecured		\$0.00	\$0.00	\$0.00
000011 070 7100-00	Vernon Sales Promotion PO Box 600 Newton IA 50208	Unsecured		\$2,189.02	\$2,189.02	\$2,189.02
000012 070 7100-00	Chem-Serv Inc 3205 Mavrick Kilgore TX 75662	Unsecured		\$9,339.72	\$9,339.72	\$9,339.72
000013 070 7100-00	Sarles & Ouimet L L P 370 Founders Square 900 Jackson St Dallas TX 75202	Unsecured		\$560.00	\$860.00	\$860.00
000014 070 7100-00	Longview Orthopedic Clinic 409 N. 6th St. Longview, TX 75601	Unsecured		\$0.00	\$174.00	\$174.00
000015 070 7100-00	Charles Glenn 3101 Aspen Trail Gilmer TX 75644	Unsecured		\$0.00	\$712.80	\$712.80
000017 070 7100-00	East Texas Oxygen Co 3338 SSW Loop 323 Tyler TX 75701	Unsecured		\$146.40	\$643.50	\$643.50
000018 070 7100-00	Francis Orr & Totusek L L P 2550 Lincoln Plaza 500 N Akard St Dallas TX 75201	Unsecured		\$1,000.00	\$1,000.00	\$1,000.00
000019 070 7100-00	Bobby Thompson c/o David Griffith PO Box 864 Gilmer TX 75644	Unsecured		\$0.00	\$500,000.00	\$500,000.00
000020 070 7100-00	Michael Unger/ Wells Fargo Bank Patton Roberts PLLC PO Box 6128 Texarkana TX 75505-6128	Unsecured		\$0.00	\$278,819.58	\$278,819.58
Case Totals:				\$780,178.10	\$1,983,578.64	\$1,513,944.07

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 09-20176 BTR

Case Name: GILMER SENIOR CARE LP

Trustee Name: LINDA PAYNE, TRUSTEE

Balance on hand \$

Claims of secured creditors will be paid as follows:

NONE

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: LINDA PAYNE, TRUSTEE	\$	\$	\$
Trustee Expenses: LINDA PAYNE, TRUSTEE	\$	\$	\$
Attorney for Trustee Fees: BILL PAYNE	\$	\$	\$
Attorney for Trustee Expenses: BILL PAYNE	\$	\$	\$
Charges: CLERK, U. S. BANKRUPTCY COURT	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$

Remaining Balance \$

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000001	Internal Revenue Service	\$	\$	\$
000004	Texas Workforce Commission	\$	\$	\$
000016	Elaine Stephens	\$	\$	\$

Total to be paid to priority creditors \$ _____

Remaining Balance \$ _____

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid pro rata only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be _____ percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000002	Omnicare Pharmacy of Texas 2	\$	\$	\$
000005	Bockmon Insurance Agency Inc	\$	\$	\$
000006	Jackson Walker, LLP	\$	\$	\$
000007	Professional Imaging LLC	\$	\$	\$
000008	Alco Sales & Service Co	\$	\$	\$
000009	Columbia Scientific	\$	\$	\$
000011	Vernon Sales Promotion	\$	\$	\$
000012	Chem-Serv Inc	\$	\$	\$

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000013	Sarles & Ouimet L L P	\$	\$	\$
000014	Longview Orthopedic Clinic	\$	\$	\$
000015	Charles Glenn	\$	\$	\$
000017	East Texas Oxygen Co	\$	\$	\$
000018	Francis Orr & Totusek L L P	\$	\$	\$
000019	Bobby Thompson	\$	\$	\$
000020	Michael Unger/ Wells Fargo Bank	\$	\$	\$

Total to be paid to timely general unsecured creditors \$ _____

Remaining Balance \$ _____

Tardily filed claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be _____ percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ _____ have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be _____ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE